

NEKLS Testing Priorities

Pre-Upgrade

- Check to verify all rules are defined and correct
 - Circ and fine Rules
 - Patron Categories
 - Koha to MARC mappings (for subtitle view)
 - Z targets
 - Staff user permissions
- Verify old syspref settings have been maintained
- Verify settings for new sysprefs, consider ramifications of new syspref settings.
- Check Circulation - Issues to be concerned with: speed, inconsistency
 - Patron Search
 - Check Out
 - Check in
 - Adding/Deleting Patrons
 - Guarantors
 - Fines
 - Able to create invoices
 - Able to pay fines
 - Able to remove fines
 - LOST items - are patrons automatically charged replacement cost
 - LOST items - if the item is checked in, does the item come off of their acct.
 - SIP2
 - Patrons not allowed to check out items on hold for another patron
 - Debarred patrons not allowed to circ
 - Chute items get appropriate slips
 - Patron can circ items on hold for them
- Check Cataloging
 - Import records
 - Z searching
 - Verify frameworks
 - Adding/modifying items
 - Label maker
 - Indexing
 - Stage & import a record using the secure link
- Test Holds
 - Normal holds (“the ordinary hold”)
 - Misroutes (“the courier messed up”)
 - Staff error (“The misbehaving staff-member”)
 - Local hold and walkin (“Basehor”)
 - Pick list
 - Transfers to Receive (all operations)

- Holds Awaiting Pickup (all operations)
- Reserves.pl from bib
 - Add a hold
 - Change priorities
 - Change pickup library
 - Cancel hold
- Reserves.pl from multi-item
 - Add a hold
 - Change priorities
 - Change pickup library
 - Cancel hold
- Holds tab on the patron record
 - Change pickup location
 - Cancel hold
- OPAC functions
 - Patron login
 - Patron info updates
 - Patron item actions (renew)
 - Reading history
 - Patron holds operations
 - Add a hold
 - Cancel hold
 - Change Pickup location
- New Features (that affect existing workflows)
 - Example: Search to Hold
- New Features (that create new workflows)
 - Example: Book Club feature
- Verify cron jobs are running
 - Overdue notices
 - Hold notices - all notice scripts
 - indexes

Post Upgrade:

- Cronjobs! Are they running?
 - Indexing
 - Overdues
 - E-mail notices
 - Holds Queue
 - Fines
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